



Sri Lakshmi Saraswathi Textiles (Arni) Limited

"CIN : L17111TN1964PLC005183"

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Scheme of Arrangement between Sri Lakshmi Saraswathi Textiles (Arni) Limited (“the Demerged Company”) and SLST Industries Limited (“the Resulting Company”) as per section 230 to 232 of the Companies Act, 2013.

I, Jitendra Kumar Pal, Company Secretary of Sri Lakshmi Saraswathi Textiles (Arni) Limited (“the Company”) hereby undertake and confirm the following:

“We hereby confirm that we have initiated the process of obtaining the No Objection Certificate from the lending scheduled commercial banks/ financial institutions as required under Para A (2) (k) of Part I of SEBI Master Circular dated November 23, 2021 and we shall submit the same with the Exchange before the receipt of the No-objection letter from stock exchange in terms of Regulation 37(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.”

for **SRI LAKSHMI SARASWATHI
TEXTILES (ARNI) LIMITED**


(Jitendra Kumar Pal)
Company Secretary



Place: Chennai
Date: May 10, 2022

